FORTUNE KNOWLEDGE GROUP PRESENTS:

DATACENTER INNOVATION SUMMIT

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What's Ahead for This Afternoon?

| Agenda | Time |
|--|----------|
| Supermicro Welcome and Opening Remarks | 1:001:15 |
| Opening Keynote: A Report from Tomorrow from Tony Scott, America's CIO | 1:152:00 |
| One-on-OneInterview with Supermicro President and CEO, Charles Liang | 2:002:30 |
| Key Note: Disaggregated Computing Powers One of the World's Most Efficient Data Centers, | 2:303:15 |
| Shesha Krishnapura, Intel Fellow CTO of Intel IT | |
| Supermicro Product Showcase | 3:153:35 |
| Networking & Refreshment Break | 3:353:45 |
| One-on-OneInterview: The Wall Street Perspective: Morgan Stanley's Sudhir Kalra, Global Head of Enterprise Datacenters | 3:454:10 |
| Panel: Starting Today, What Enterprises Need to Do Right Now to Prepare Their Data Centers for the Future | 4:104:55 |
| Closing Remarks | 4:555:00 |
| Networking Happy Hour and Product Showcase | 5:006:00 |
| | S |



Some Important Details

Wifi:

Gallery network: Gallery Events Pw: Dream2017#

Penthouse network: PHD Events Pw: Dream2017#

Materials:

Agenda | Speakers | Visit www.supermicro.com/DCIS

Engage with us on Social: #SupermicroSummit







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Supermicro Welcome and Opening Remarks



Michael McNerney Vice President Software Solutions and Network Security Supermicro











24 years of Non-stop Revenue Growth



REVENUE

~ \$3B Run rate 25%+ Growth 3 Quarters Running

R&D

Doubled in last 4 years

GLOBAL MANUFACUTING AND SUPPORT PRESENCE

Headquarters – <u>Silicon Valley</u> EMEA – Netherlands APAC – Taiwan 5X Capacity Growth in the last 7 years

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Tier 1 Datacenter Infrastructure



Supermicro X11 Portfolio of Servers and Storage Systems







- 1.2M Server / Storage and Sub-systems shipped in 2017
- **10%** approximate market share by volume
- 8 Production factories worldwide
- 3M units per year in the mid-term
- Plug and Play complete rack solutions







Charles Liang Founder & CEO Supermicro

"Software, Social Networking, Big Data, Deep Learning AI and FSI are the core values of today's Information industry."

"Every software deserves the best hardware. Indeed, having the best-in-class hardware system is one of the keys to make any business successful."



Supermicro is the BEST hardware solutions company







"Exactly the Best" Hardware Solutions

- The New Technology Pioneer
 - CPU, GPU, U.2 NVMe, Ruler and M.3, Twin, RSD
- Green Computing Design
 - Less Power Consumption ~ up to 25% Power Savings
 - ✤ Free Air Cooling for PUE ~ 1.05 or Even Better
 - Disaggregated Architecture for Resource Savings
- Highest Bandwidth
 - ✤ 25G, 100G, 200G, 400G, PCI-E x16/x32, PCI-E Gen 4…
- Lowest Latency Solutions
 - SSD for 50µs, NVMe for 10µs, Optane for sub 10µs and Apache Pass for 100ns.

Strong Body (Hardware) Supports Powerful Mind (Software)









BigTwin™



- 2U high density system with 4 high performance hot-swappable DP nodes
- Each node (0.5/1 U) supports dual processors up to 165/205W and 1.5/3TB memory in 24 DIMMs
- Up to 6 hot-swap, all-flash NVMe per node or SAS3
 Hybrid / SATA3 drive bays for application flexibility.
- **3 PCI-E 3.0** x16 I/O
- Unique redundant 2600W Titanium power stick design improves thermal efficiency – Free air cooling up to 42°C

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Ultra Server/Storage





- 2U Ultra with 20 direct attached NVMe SSDs over 80 PCIe lanes - achieves up to 18 million IOPS
- New Version to support up to 23 million IOPS is coming soon
- 1U Ultra with 20 directly attached 7mm NVMe drives - achieves up to 9 million IOPS
- Supports the latest Intel® Xeon® Scalable processors at the 205W and Free Air Cooling of up to 40-45°C (113°F)







Ultra-Dense SuperStorage Solutions

- Mainstream 60 bay top-load storage or short depth 45 bay and extreme density 90 bay
- Doubling capacity with the **Simply Double** storage architecture
- All-Flash NVMe delivering up to 18M IOPS of pure performance
- Delivers more than **10PB storage in one standard 42U** data center rack



¹⁴ JBOF and Server with U.2 or Rulers NVMe Solutions

U.2 JBOF / DP System



Ruler JBOF / DP System



- 1U 32X U.2 or Ruler JBOF (Just a Bunch of Flash) or DP Xeon System
- Support 2 X16 PCI-E IO slots and Redundant Power.
- Support 32 x 16TB = 0.5 PB NVMe in 1U Storage Server
- Support 32 x 32 TB = 1 PB NVMe in 1U Next Year
- Expanding Product Line

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SuperBlade/MicroBlade



- Lower Initial Acquisition Cost and a low Total Cost of Ownership(TCO)
- 8U, 6U, 4U and 3U form factors and open design with Redfish and STD IPMI - No vendor lockdown
 - Available in UP, DP (2-socket half-height) and 4socket full-height. Fabric choices include **100G EDR InfiniBand,100G Intel Omni-Path** or 25Gb/s Ethernet
- Unique optional **Battery Backup Power** Module to eliminate traditional UPS system
- Up to 95% Fewer Cable Savings





Deep Learning

Best–In-Class Design to Scale Deep Learning Models Towards Exaflop Computation





Rack Scale Strategy

- Future-Proofs Composable Computing Investment
 - Leverage Supermicro System Building Blocks
 - Supports Current and Future Generation Technologies
- Maximizes Resource Utilization
 - Resource Pooling and just-in-time Allocation
- Factors Hardware Design Dependencies
 - Power and Thermal Zones
 - Node Location Schema
- Abstracts the Management to Rack Level
 - Unifies Management Experience
 - Industry Standard Redfish RESTful APIs



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Supermicro 3.0

A Billion Dollar Investment Bringing Cloud Scale To The Enterprise



World's Broadest Portfolio Workload Optimized, First To Market Innovation



Worldwide Expansion Doubled In-House Engineering & Tripled Manufacturing Capacity in 4 years



Global Operation, Service and Support 70+ Countries

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On Fortune's Top 100 Fastest Growing Companies Worldwide

| RANK | | |
|------|------|-------------------------------|
| 2016 | 2015 | Company |
| #18 | 98 | SUPERMICRO San Jose |

18th fastest growing Company among the world's largest US publicly traded companies

#1 fastest growing IT Infrastructure company Fortune's Fastest Growing 100 Companies for the second year in a row

Opening Keynote: A Report from Tomorrow



Tony Scott Former Federal CIO U.S. Government

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Tony Scott

Federal CIO US Government (2015-2017) CIO VMware (2013-2015) CIO Microsoft (2008 – 2013) CIO The Walt Disney Company (2005-2008) CTO General Motors (2005-2009)

A Report from Tomorrow

How Changes in Technology and other Trends are Impacting our Future









MWare[®]







Just a little trip down an information systems memory lane....

























Technology on the Move

Chips:

| 10 NM Technology |
|---------------------|
| FPGA's |
| Graphics Processors |

Storage:

| 3D | NAND |
|----|------|
| NV | Me |
| HA | MR |

Network:

5G SDN Network Function Virtualization

The number of transistors on integrated circuit chips (1971-2016)

empirical regularity that the number of transistors on integrated circuits doubles approximately every two years. rtant as other aspects of technological progress – such as processing speed or the price of electronic products – are law.





Transformative Influences

Cybersecurity & Privacy Driven Architecture

Blockchain Technology

Maturing of the Cloud (laaS, PaaS, etc.)

Machine Learning / Al

5G Wireless Networks

Implications – Cybersecurity & Privacy Cybersecurity Driven Architectural Transformation

Security after the fact, vs. Secure by Design

Enterprise trustworthiness as a core Consumer/ Citizen Issue

Redefinition of "Privacy" to meet modern reality

Citizens / Customer Digital "rights" and data ownership

Security After the Fact, or Security by Design?

1965 Mustang

2017 Mustang





Historical Focus on Interoperability and Interfaces



Cybersecurity is missing in the Design



Bubble Wrap and Duct Tape....



Secure By Design

Implications – Blockchain Technology

Reduction in Importance of the Vast Middle (brokers, distributors, etc.)

Change in Economic Efficiency (particularly in the developing world)

Rise in de-centralized informally coordinated business networks

Decentralized Secure Identity Management

Blockchain Technology

8888

6

Transformation in the Vast Middle

of office workers in the western world are 'knowledge workers'

Myerson, J, Bichard J-A, & Erlich, A (2010). New demographics, new work-space

bakerstuart.com

Decentralized Business Networks



Implications – Maturing Cloud

Assemble to Order Solutions

Low Code / No Code Approaches

Time to Market is the Major Driver

Network Cost and Speed is biggest unsolved Issue (especially for big data driven orgs)

Software Defined Everything (Compute, storage, network, security, etc.)

Video and Audio are the new Interface

Maturing Cloud Computing



Software Defined Everything

It appears you're trying to understand software defined networking. Would you like me to help you?

Implications – Machine Learning & Al

Will be a de facto part of every consumer interaction

Will drive sharp changes in Human Capital in the Enterprise

Training data and models – new & emerging Digital Supply Chain Opportunity

Different Technology approaches by the Big Four (Google, Microsoft, Amazon, IBM)

Machine Learning



Stanislov Petrov



Implications – 5G Wireless Networks

\$12 trillion market value

Key enabler for IOT generally

VR and AR become mainstream

Healthcare is biggest opportunity

5G Networks



Final Thoughts

- Leadership will have to understand the strategic choices presented by technology
- Recentralization of IT Function Likely
 - CIO Role \rightarrow Chief Digital Officer
 - CISO \rightarrow Chief Risk Officer
- Technology risk and opportunity is Board Level discussion
- Increased Regulation is an almost certainty
- War for Talent will continue to intensify



Thank You!





One-on-One Interview with Supermicro President and CEO, Charles Liang



Charles Liang President & CEO Supermicro



Michael McNerney Vice President Software Solutions and Network Security Supermicro



Interviewer: Andrew Nusca Digital Editor FORTUNE

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Key Note: Disaggregated Computing Powers One of the World's Most Efficient Data Centers



Shesha Krishnapura Intel Fellow CTO of Intel IT







Supermicro Product Showcase



Don Clegg Vice President of Marketing and Business Development, Supermicro

and

Supermicro Product Team







2U BigTwin² Single Node Features





JBOF



- 1U Extremely High Density High Capacity NVMe Storage Enclosure
- Supports 32 NVMe Hot-swappable SSDs
- BMC for Remote System Power on/off and system monitoring
- Tool-less SSD tray
- Flexible to configure up to 12 Hosts
- Individual HDD power cycling
- PCIe External Cable Spec 0.7 compliant
- Slide Rail included

1U 32-bay NVMe Storage Enclosure

CHASSIS DIMENSIONS:

H 1.71" x **W** 17.26" x **D** 31.95" (43.6 x 438.4 x 811.7mm)

DRIVE BAYS:

32 x 2.5" NVMe Hot--swap SSDs

(2 sleds with 16 drives per sled)

HOST SCALEABILITY:

Supports up to 12 host systems with X16 AOCs

1/0:

4x X16 Mini–SAS HD ports , 2x X16 PCIe Slots, 2x IPMI ports, 1x UID button, 1x Reset button

POWER SUPPLIES:

2x 1000W (N+1) 96% efficient Digital Titanium Level Redundant Power Supplies

COOLING:

8 x 40mm high speed Hot--swappable Fans

APPLICATIONS

- High Throughput Ingest
- High Density Hot Storage
- HPC / Data Analytics
- Media/Video Streaming
- Content Delivery Network (CDN)
- Big Data Top of Rack Storage





Capacity Maximized Top-loading Storage

- Flexible Design: Supporting up to 6 NVMe SSDs, 24 DIMMs, high performance CPU and wide range networking choices with SIOM cards
- Simplified Deployment: Short depth, easy to deploy 45 Bay, mainstay 60 bay and extreme density 90 bay
- Capacity Maximized: Delivers more than 10PB storage in one standard 42U data center rack



Open management based on industry standard:

• Redfish API, IPMI 2.0, Supermicro RSD



SuperStorage

SSG-6049P-E1CR45 H/L





DDR4]





Key Features:

- Dual Intel Xeon Scalable Processors (Socket P)
- CPU support 3 UPI up to 10.4GT/s
- 45x Hot-Swap 3.5" SAS3/SATA3 bays
- Optional 6x dedicated NVMe bays
- 24x DIMM Slots (DDR4)
- Front 3.5" LCD display
- SIOM for flexible networking options

Processor Support Dual Intel Xeon Skylake (Socket P)

CHIPSET

Intel® C620 chipset

MEMORY

24 DIMM, Up to 3TB ECC 3DS LRDIMM, 768GB ECC RDIMM

Available for EXPANSION 2x PCI-E 3.0 x16 & 1x PCI-E 3.0 x8

EXTERNAL I/O SUPPORT

SIOM support for flexible networking options; 2x USB 3.0 ports

DRIVE BAYS & STORAGE CONTROLLER

45x Hot-Swap 3.5" SAS3/SATA3 drive bays Optional 2x Hot-Swap 2.5" Rear SATA3 drive bays 6X Optional NVMe bays LSISAS3108 HW RAID (N-series) or 3008 IT mode (L-series)

POWER SUPPLY

Redundant Power, 80PLUS Titanium

Key Applications:

NVMe

- Software Defined Storage Applications
- Backup , Archive and Cold storage
- Data Replication & Business Continuity
- Virtual Tape Library

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SuperBlade[®]

2/1-Socket Blade Servers (14/10 in 6U) 98 Servers/42U Rack, Maximum Performance

2S Blade Server

- 24 DDR4 DIMM slots
- 2x hot-plug NVMe/SAS3
- 3x hot-plug SAS3/SATA3
- 4x 25G/10G switches







(Channess)

SuperBlade[®]

4-Socket Blade Servers (10 in 8U) 50 Servers/42U Rack, Maximum Performance





- 48 DDR4 DIMM slots
- 8x hot-plug NVMe
- 4x hot-plug SAS3/SATA3
- 6x M.2 NVMe/SATA
- 4x 25G/10G Ethernet switches
- **100G EDR InfiniBand switch**
- 100G Intel Omni-Path switch

NVMe

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Networking Refreshment Break







One-on-One Interview: The Wall Street Perspective



Sudhir Kalra Global Head of Enterprise Datacenters Morgan Stanley



Interviewer:

John Gallant

Editor

FORTUNE Knowledge Group



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Panel: Starting Today, What Enterprises Need to Do Right Now to Prepare Their Data Centers for the Future



Sudhir Kalra Global Head of Enterprise Datacenters Morgan Stanley



Shesha Krishnapura Intel Fellow CTO of Intel IT



<u>Moderator:</u> Andrew Nusca Digital Editor FORTUNE



Vik Malyala Vice President of FAE & Technical Marketing Supermicro

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Networking Happy Hour and Supermicro Product Showcase





